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Clinical Psychology

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NEW CLIENT INFORMATION

Date: _____

Name: _____ **Age:** _____ **Birth date:** _____

Home Address: _____

City / State: _____ **Zip:** _____ **Phone:** _____

Alt. phone: _____

Employer: _____ **Occupation:** _____ **Work Title:** _____

Education / Years in School: _____ **Degree:** _____ **Field:** _____

Marital Status: (circle all that apply at present)

Single / Married / Divorced / Separated / Domestic Partner / Other

Partner's Name _____

Insurance Information (Aetna and Medicare only):

Medicare:

Medicare I.D. (Social Security No. & Alphabetic Letter): _____

Aetna:

Name of Insured (if other than patient): _____

Relationship to patient: _____

Insured's Birth date: _____

Insured's Employer: _____

Aetna Policy or Group I.D. _____

Aetna Member I.D. _____

Emergency Contact Name: _____ Phone: _____

Relationship to patient: _____

I hereby give Dr. Whitney permission to contact this person in the event of an emergency

Please sign below to indicate that the information provided is true, complete and correct.

For Office Use:

ICD-10 Dx: _____

Bill Insurance? _____ Supplemental Insurance? _____

Co-Pay? _____ Direct Pay? _____

Send Invoice to: _____
